

Robeco Capital Growth Funds
Société d'Investissement à Capital Variable
Registered office: 6 route de Trèves
L-2633 Senningerberg
Grand Duchy of Luxembourg
(The "**Company**")

RECTIFICATION

Re.: Communication sent with date 3 April 2020 on the merger of Robeco Capital Growth Funds – RobecoSAM Sustainable Food Equities and Robeco Capital Growth Funds – RobecoSAM Circular Economy Equities

Luxembourg, 14 April 2020

Dear Shareholder,

In our notice of 3 April 2020 we informed you about the merger with effect of 14 May 2020 (the "**Effective Date**") of Robeco Capital Growth Funds – RobecoSAM Sustainable Food Equities and Robeco Capital Growth Funds – RobecoSAM Circular Economy Equities, each of them being a sub-fund of the Company (the "**Merger**").

We inform you that section 5 of the notice with respect to the costs of the Merger contains incorrect information. Please be aware of the following differences compared to the previous on:

"5. Costs of the Merger

All legal, advisory and administrative costs and expenses incurred by the Merging Sub-Fund resulting from or incidental to the implementation of the Merger and the termination of the Merging Sub-Fund will be borne by Robeco Luxembourg S.A. (the "**Management Company**").

The transaction costs incurred in the portfolio rebalancing or mirroring process will be borne by ~~the Merging Sub-Fund~~ Robeco Institutional Asset Management B.V. Any taxes due in the transfer of securities from the Merging Sub-Fund to the Receiving Sub-Fund will ~~also~~ be borne by the Merging Sub-Fund.

Any and all unamortised expenses relating to the Merging Sub-Fund will be borne by the Management Company."

Please accept our apologies for any inconvenience caused. Any further information in relation to the Merger may be obtained from your financial adviser.

Yours faithfully,
The board of directors of Robeco Capital Growth Funds